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1. Introduction

According to the ASAE Standards (2005), subsurface drip irrigation SDI is “the application of water below the soil surface though emitters with discharge rates generally in the same range as drip irrigation.” Thus, aside from the specific details pointed out in this chapter, an SDI unit is simply a drip irrigation network buried at a certain depth.

There is a wide variety of plants irrigated with SDI all over the world such as herbaceous crops (lettuce, celery, asparagus and garlic), woody crops (citrus, apple trees and olive trees) and others such as alfalfa, corn, cotton, grass, pepper, broccoli, melon, onion, potato, tomato, etc.

Over a quarter of a billion hectares of the planet are irrigated and entire countries depend on irrigation for their survival and existence. Growing pressure on the world’s available water resources has led to an increase in the efficiency and productivity of water-use of irrigation systems as well as the efficiency in their management and operation. The efficiency of subsurface drip irrigation SDI could be similar to drip irrigation but it uses less water. It could save up to 25% - 50% of water regarding to surface irrigation. Throughout this chapter, the specific characteristics of SDI will be presented and some criteria for its design and management will be highlighted.

1.1 A bit of history

The first known reference of a subsurface irrigation comes from China more than 2000 years ago (Bainbridge, 2001) where clay vessels were buried in the soil and filled with water. The water moved slowly across the soil wetting the plants’ roots. SDI, as we know it nowadays, developed around 1959 in the US (Vaziri and Gibson, 1972), especially in California and Hawaii, as a drip irrigation variation. In the 60s, SDI laterals consisted of polyethylene PE or polyvinyl chloride PVC plastic pipes with punched holes or with punched emitters. These systems used to work at low pressures, depending on water quality and filtration systems.

By the 70s, this method extended to crops as citrus, sugar cane, pineapple, cotton, fruit trees, corn, potato, grass and avocado. Its main disadvantages were: the difficult maintenance, the low water application uniformity and the emitters’ clogging due to, mainly, oxid and soil particles. Alternatively, the equipment for SDI installation in the field developed (Lanting, 1975), and the fertilizers’ injection with the irrigation systems started in Israel (Goldberg and

Note: In SDI, the word emitter is used instead of dripper since the last has a lack of meaning as water does not drip as it does in drip irrigation.
Further, the quality of commercial emitters and laterals improved and SDI gained respect over other irrigation methods mainly due to the decrease of clogging. At the beginning of the 80s, factors such as: the reduction of the costs in pipes and emitters, the improvement of fertilizers application and the maintenance of field units for several years promoted the interest in SDI. This has been extended since then.

1.2 Subsurface drip Irrigation in the world

There is a general agreement about the spread of SDI however it is difficult to obtain data to confirm this trend since the surface irrigated with SDI is counted as a drip irrigation in most surveys. In the US, the USDA Farm and Ranch Irrigation Survey (USDA-NASS, 2009) indicates that SDI comprises only about 27% of the land area devoted to drip and subsurface drip irrigation. Nonetheless, this percentage is continuously increasing over drip irrigation as farmers substitute their conventional drip irrigation methods by SDI systems. If this framework continues in the future, SDI would still have a potential increase.

In underdeveloped countries, there are many references about the so-called low-cost SDI with rudimentary laterals and low emitter pressures that highlight even more, the SDI potential increase. Likewise, this is enhanced by the savings on water and energy.

1.3 Advantages and disadvantages

Experimental evidences of SDI advantages over other irrigation methods, specifically drip irrigation, are vast. Some advantages and drawbacks of this method, compiled by Lamm (2002) and Payero (2005), are shown below.
Advantages:

- The efficiency of water use is high since soil evaporation, surface runoff, and deep percolation are greatly reduced or eliminated. In addition, the risk of aquifer contamination is decreased since the movement of fertilizers and other chemical compounds by deep percolation is reduced.
- The use of degraded water. Subsurface wastewater application can reduce pathogen drift and reduce human and animal contact with such waters.
- The efficiency in water application is improved since fertilizers and pesticides can be applied with accuracy. In widely spaced crops, a smaller fraction of the soil volume can be wetted, thus further reducing unnecessary irrigation water losses. Reductions in weed germination and weed growth often occur in drier regions.
- Hand laborers benefit from drier soils by having reduced manual exertion and injuries. Likewise, double cropping opportunities are improved. Crop timing may be enhanced since the system need not be removed at harvesting nor reinstalled prior to planting the second crop. On the other hand, laterals and sub mains can experience less damage and the potential for vandalism is also reduced.
- Operating pressures are often less than in drip irrigation. Thus, reducing energy costs.

Drawbacks:

- Water applications may be largely unseen, and it is more difficult to evaluate system operation and water application uniformity. System mismanagement can lead to under irrigation, less crop yield quality reductions, and over irrigation. The last may result in poor soil aeration and deep percolation problems.
- If emitter discharge exceeds soil infiltration, a soil overpressure develops around emitter outlet, enhancing surfacing and causing undesirable wet spots in the field.
- Timely and consistent maintenance and repairs are a requirement. Leaks caused by rodents can be more difficult to locate and repair, particularly for deeper SDI systems. The drip lines must be monitored for root intrusion, and system operational and design procedures must employ safeguards to limit or prevent further intrusion. Roots from some perennial crops may pinch drip lines, eliminating or reducing flows. Periodically, the drip lines need to be flushed to remove accumulations of silt and other precipitates that may occur in the laterals. Likewise, operation and management requires more consistent oversight than some alternative irrigation systems. There is the possibility of soil ingestion at system shutdown if a vacuum occurs, so air relief/vacuum breaker devices must be present and operating correctly. Compression of laterals by soil overburden can occur in some soils and at some depths, causing adverse effects on the flow.

1.4 Components of SDI units

The typical SDI unit, contrarily to drip irrigation units, is a looped network. It is composed by a submain or feeding pipe, and a flushing pipe that connects all lateral ends (Fig. 1). The looped network enhances the hydraulic variability and thus, the flow variability within the unit is also improved. The pipes and laterals are buried at a certain depth, generally from 7 to 40 cm, supplying the water directly in the crop root area.

The flushing pipe eliminates possible sediments or other water suspended elements. Two relief valves may be placed at the head and tail of the feeding and flushing pipes to release the air at the beginning of the irrigation, and to let it pass when irrigation stops. Thus, soil
particles are not introduced into the laterals. Alternatively, some flushing valves for the lateral end are also developed for that purpose (Fig. 3).

A manometer and a flow meter are placed at the unit head to measure the inlet unit pressure and the total unit discharge, respectively. Filters are also installed at the unit head and additional containers with fertilizers and other chemical products are located there, as well.

Fig. 2. Scheme of a typical SDI unit.

Emitters in SDI are similar to drip irrigation, but they generally are impregnated with a weed killer to reduce root intrusion at the emitter outlet. In countries where herbicides are forbidden, commercial emitter models are developed with specific geometries to reduce the risk of root intrusion. Likewise, there are some models with elements such as diaphragm and geometries inducing vortical movement, to avoid the entrance and deposition of soil particles (Fig. 3).

Fig. 3. Elements of SDI units: (a) emitter models and (b) flushing bulb. (Courtesy of NaaDanJain Irrigation).
1.5 Field installation of subsurface drip irrigation units
The installation of SDI units in the field shows differences with conventional drip irrigation. In most cases, the soil is chiseled to a depth close to the crop roots length prior to the layout of laterals. This will also favor the horizontal water movement. Then, the feeding and flushing pipes are laid on trenches dug following the lateral ends keeping an extra space for the connections between pipes and laterals. Once these are done, the other elements such as valves, relief valves, flow meters can be installed. Finally, all the subsurface elements are buried.

Among all the installation tasks, the difficult one corresponds to the deployment of laterals. These are introduced into the soil by one or several plows connected to a tractor (Fig. 4). Care must be taken to ensure the laterals are placed following a straight line and at a proper depth, and also that the lateral spacing stays constant.

Fig. 4. Installation of SDI.

2. Effect of soil on emitter discharge
One of the key differences between SDI and surface drip irrigation is that soil properties in fine-pore soils affect emitter discharge. A spherical-shaped saturated region of positive
pressure $h_s$ develops at the emitter outlet. Consequently the hydraulic gradient across the emitter decreases reducing emitter flow rate according to the following equation.

$$ q = k \cdot (h - h_s)^x $$

where $q$ is the emitter flow rate, $h$ is the working pressure head, and $k$ and $x$ are the emitter coefficient and exponent, respectively.

In fine-pore soils, the overpressure $h_s$ increases rapidly at the beginning of irrigation until it stabilizes after, approximately, 10 to 15 minutes. Values of $h_s$ from 3 m up to 8 m have been recorded on single emitters in the field within a wide range of emitter discharges (Shani et al. 1996, Lazarovitch et al. 2005). However for similar flow rates and soils, these values were smaller, within an interval from 1 to 2 m, in laboratory tests since the soil structure increases the soil mechanical resistance to water pressure under field conditions (Gil et al. 2008).

Emitter flow reaches a permanent value coinciding with the stabilization of $h_s$.

Sometimes, the overpressure produces what it is called a chimney effect or surfacing (Fig. 2). Overpressures develop locally in the soil displacing the soil components and creating preferential paths. Soil surface is wetted and big puddles are also observed.

![Fig. 5. Surfacing in SDI units: (a) wetted soil surface above the laterals and (b) detail of the wetted area.](image)

Pressure-compensating and non-compensating emitters exhibit different performance. For non-compensating emitters, discharge reductions from 7 up to 50% have been measured in controlled conditions on single emitters in fine-coarse soils. However, the decrease is less than 4% in sandy soils. For pressure-compensating emitters, flow variation is negligible if $h_s$ stays below the lower limit of the emitter compensation range.

Water movement in SDI can be considered as a buried point source (Fig. 6a). Philip (1992) developed an analytical expression to determine the pressure at the discharge point in a steady-state conditions that was applied by Shani and Or (1995) to relate $h_s$ with the soil hydrophysical properties and the emitter permanent flow rate $q$ as

$$ h_s = \left( \frac{2 - \alpha r_0}{8\pi K_s r_0^2} \right) \cdot q - \frac{1}{\alpha} $$

where $r_0$ is the spherical cavity radius around emitter outlet, $K_s$ is the hydraulic conductivity of the saturated soil and $\alpha$ is the fitting parameter of Gardner’s (1958) of the non-saturated hydraulic conductivity expression.
In moderate flows, $h_s$ is linear and $q$ follows a straight line whose slope depends on $r_0$, $K_s$ and $\alpha$. For a given discharge $q$ and radius $r_0$, the pressure $h_s$ is more sensitive to $K_s$ and less sensitive to $\alpha$.

![Image of SDI emitter](image)

Fig. 6. Water movement of SDI emitters in loamy soils: (a) wetting bulb and (b) detail of horizontal cracks in the cavity. (Note: $\theta_0$ = initial soil water content and $\theta_s$ = saturated soil).

Experiments carried out in uniform soil samples in pots show that the cavity shape tended to be spherical at small emitter discharges (Gil et al. 2010). At higher emitter discharges, horizontal cracks initially appear in the cavity, but slowly they fill with soil and, ultimately resulting in a spherical cavity (Fig. 6b). The radius of the cavity linearly increases with small emitter discharges and stabilizes at higher discharges (Fig. 7).

![Image of cavity radius vs. emitter discharge](image)

Fig. 7. Variation of the radius spherical cavity with emitter discharge in uniform soils. (Source: Gil et al. 2011).

### 2.1 Water distribution variability

The main causes that affect flow rate variability in buried emitters are: hydraulic variation, manufacturing variation, root intrusion, deposition of soil particles and the interaction of soil properties. If the temperature is constant and emitter clogging is negligible, water...
distribution in drip irrigation units follows a normal distribution. The emitter discharge variability \( CV_q \) will depend on the hydraulic variation and the manufacturing variation \( CV_m \). This hypothesis is better suited when the emitter manufacturing variation is the main cause of the final variation. Normal flow distribution in the unit is characterized by two parameters: the mean and the standard deviation of flow (or its coefficient of variation). Adding these two variations to Eq. [1], results in (Bralts et al. 1981):

\[
q = k \cdot h^2 (1 + uCV_m)
\]

(3)

where \( u \) is a normal random variable of mean 0 and standard deviation 1. The coefficient of manufacturing variation \( CV_m \) is a measure of flow variability of a random emitters’ sample of the same brand, model and size, as produced by the manufacturer and before any field operation or ageing has taken place (ASAE, 2003). For SDI units, Eq. [3] transforms to

\[
q = k \cdot (h - h_i) \cdot (1 + uCV_m)
\]

(4)

The goal of irrigation systems is to apply water with high uniformity. The system design is frequently based in a given target uniformity that is defined by uniformity indexes. One of the common indexes is the coefficient of variation of emitter flow \( CV_q \) (Keller and Karmelli 1975)

\[
CV_q = \frac{\sigma_q}{\bar{q}}
\]

(5)

where \( \sigma_q \) is the flow standard deviation and \( \bar{q} \) is the mean flow.

Other frequently used index is the Christiansen coefficient \( Cu \) (Christiansen 1942)

\[
Cu = 100 \left( 1 - \frac{|\bar{\sigma_q}|}{\bar{q}} \right)
\]

(6)

where \( |\bar{\sigma_q}| \) is the mean absolute flow standard deviation.

A good irrigation performance requires water distribution uniformities characterized by \( Cu > 0.9 \) or \( CV_q = 0.1 \), and emitters with \( CV_m < 0.10 \).

Observations on homogenous soils in pots, have shown that the interaction between the effect of soil on emitter discharge in low infiltration soils would work as a self-regulated mechanism (Gil et al. 2008). The soil overpressure would act as a regulator, and the emitters with a greater flow rate in surface irrigation would generate a higher overpressure in the soil, which would reduce the subsurface irrigation flow rate to a greater extent than in emitters with a lower flow rate. Consequently, the flow emitter variability would be smaller in buried emitters than in surface ones. Thus, for non-regulated emitters the uniformity of water application in SDI laterals would be greater than the uniformity of surface drip lateral irrigation in homogeneous soils as it is shown in Fig. 8.

For compensating emitters, the flow rate variability in SDI could be similar to the surface drip irrigation in loamy and sandy soils if the head pressure gradient across the emitter and
the soil were above the lower limit of the emitter compensation range. Thus, the variability of soil overpressure would be offset by the elastomer regulation.

![Diagram of surface and subsurface emitters](image)

**Fig. 8.** Coefficient of variation of flow $C_{V_d}$ in laterals with 100 non-regulated emitters of 2 L/h laid on a uniform loamy soil, considering hydraulic variation negligible (Note: $r_0$, $h_0$ and $h_s$ are expressed in m). (Source: Gil et al. 2008).

3. Field performance of subsurface drip irrigation

Increments between 2.8 % and 7.0 % on emitter flow-rate have been reported in laterals when non-regulated emitters were excavated (Sadler et al. 1995). The uniformity of water application in excavated drip tapes, after three years in the field, was lower than the new tapes deployed over the soil. Likewise, field evaluations of SDI laterals resulted in Cu within the interval 75-90 (Ayars et al. 2001; Phene et al. 1996).

In loamy bare soils, regulated and non-regulated emitters have shown similar behaviour in evaluations carried out in two consecutive years (Rodríguez-Sinobas et al. 2009b). Lateral inflow decreases rapidly within the first 10 to 15 min of irrigation and it approaches a steady value as the time advances (see Fig. 9). Consequently, lateral head losses reduce and the head pressure at the lateral downstream increases. This performance highlights that overpressure $h_s$ at the emitter outlet increases at the start of the irrigation until it stabilizes confirming the trend observed in single non-regulated emitters but contradicting the behaviour observed in single regulated emitters. Meanwhile, the variation of inlet lateral flow is larger than in non-regulated emitters and differences among laterals are noticeable. Also, the flow in these laterals decreases as the inlet head reduces.

In the one hand, the discharge of regulated emitters decreases over the operating time until it stabilizes. The elastomer material may suffer fatigue when being held under pressure and its structural characteristics may change (Rodriguez-Sinobas et al. 1999). When irrigation is shutdown pressure is cancelled and the elastomer relaxes and surmounts the deformation caused by pressure. The longer the time elapsed between successive irrigation events the longer the time for the elastomer to return to its initial condition. This behaviour would be conditioned by elastomer material and its relative size. On the other hand, soil particles suctioned when irrigation is shutdown, might deposit between the labyrinth and the elastomer and thus, cancelled out the self-regulatory effect.
Evaluations performed on a seven years old SDI unit of regulated emitters showed that the hydraulic variability was the major factor affecting emitter discharge, but the effect of the emitter’s manufacturing and wear variation was smaller (Rodríguez-Sinobas et al. 2009b). The uniformity of water application Cu varied between 82 and 92 and the degree of clogging between 25 to 38%. The first improved when reducing pressure variability, thus the
emitters behaved as a non pressure-compensating too. Their performance might be affected by: clogging (deposition of suspended particles, root intrusion) and entrapped air.

3.1 Field evaluation
Specific methodology for SDI has not been yet developed for field evaluation of SDI units (Fig. 10a). Nevertheless, in spite of the difficulty to measure the emitter discharge in field conditions, its performance may be assessed by a simulation program estimating the distribution of emitter discharges and soil pressures within the unit. As a practical procedure, the measurement of unit inlet flow and the pressure heads at both ends in the first and last laterals of the unit could suffice to calibrate the simulation program. Both laterals could be easily located in the field and unearthed. Pressures and inlet flow can be measured by digital manometers and by Woltman or portable ultrasonic flow meter, respectively as it is shown in Fig.10b.

Fig. 10. Field evaluation of SDI units: (a) sample with unearthed emitters and (b) manometer and flow-meter for recording head pressure and inlet flow in laterals.

Field evaluations can highlight emitter clogging such as the root intrusion observed in Fig. 11.

Fig. 11. Root intrusion in different emitters . (Source: Ronaldo Souza 2003)
4. Simulating subsurface drip irrigation

As it was mentioned above, simulations are a tool for estimating the performance of laterals and units. On the one hand, discharges and pressures of the emitters among the unit (generally looped units) can be computed taking into account the soil properties. On the other hand, the movement of water in the soil and wet bulb geometry can also be estimated.

4.1 Simulation of subsurface drip irrigation laterals and units

A computer program can be developed to predict water distribution along SDI laterals and units. To do so, we would need to take into account:

- Design variables: length and diameters of laterals; submain and flushing pipe; emitter discharge; emitter’s manufacture and wear coefficient and local losses at the insertions of the emitters and the laterals.
- Operation variables: inlet pressure and irrigation time.
- Soil properties: at least texture and saturated hydraulic conductivity and if possible, the other soil parameters of Eq. [2]. When dealing with spatial variability, it is required the couple of a specific geo-statistical modelling software and the one predicting water distribution within the unit.

Thus for a target irrigation uniformity, different study cases can be simulated and then, the selection of proper values for the design or operation variables could be achieved. Moreover, the suitability of this method to different soil types and their best management practices can be addressed prior the unit is laid on in the field.

4.1.1 Hydraulic calculation of laterals

In this chapter, we present a simulation program developed by Rodríguez-Sinobas el al. 2009a which calculates the flow rates for surface emitters in laterals with Eq. [3] and for buried emitters with Eq. [4]. The overpressure $h_o$ at the emitter exit was obtained with Eq. [2]. Likewise, the head pressure at each emitter insertion $h_i$ was determined by application of the energy equation as follows:

$$h_i = h_{i+1} + hf_{i-i+1} \pm I_0 \cdot s$$

where $hf_{i-i+1}$ is the head loss between two consecutive emitters i-i+1; $I_0$ is the lateral slope and $s$ is the emitter spacing.

Flow regime in laterals is considered smooth turbulent with Reynolds numbers within the range $3000 < R < 100\,000$ since most subsurface drip irrigation laterals are made of smooth polyethylene pipe. Thus Blasius’ head loss equation provides an accurate estimation of the frictional losses inside uniform pipes. Likewise, local head losses at emitter insertions are included as an equivalent length $l_e$. Then head loss $hf_{i-i+1}$ between two successive emitters i-i+1 can be calculated as

$$hf_{i-i+1} = 0.0246 \cdot v^{0.25} \frac{Q_i}{D^{1.75}} \left(1 + \frac{l_e}{s}\right)^{1.25}$$

where $Q_i$ is the flow conveying in the uniform pipe between emitters i-i+1; $D$ is the lateral internal diameter and $v$ the kinematic water viscosity.
In most commercial models, local head losses at the emitter insertion are within the interval of 0.2 and 0.5 m (Juana et al. 2002). Lateral head losses $h_f$ can be calculated as

$$h_f = F \cdot 0.0246 \cdot v^{0.25} \cdot \frac{Q_0^{1.75}}{D^{3.75}} \cdot L \left(1 + \frac{L}{s}\right)$$

(9)

where $Q_0$ is the lateral inlet flow; $L$ is the lateral length and $F$ the reduction factor. The reduction factor $F$ (Christiansen 1942) takes the form

$$F = \frac{1}{m+1} + \frac{1}{2 \cdot N} + \frac{\sqrt{m-1}}{6 \cdot N^2}$$

(10)

where $N$ is the number of emitters and $m$ is the flow exponent of the head loss equation.

This formula applied to laterals with the first emitter located at a distant $L/N$ from the inlet. In general, number of emitters in laterals is large, and water distribution is assumed to be continuous and uniform. Hence, $F = 1/(1+m)$.

As said, emitter discharge in SDI can be affected by soil properties. It can be influenced by $K_s$ and $\alpha$, each of them varying throughout the field. Furthermore, the discharge can be also affected by variation in cavity radius $r_0$. Soil hydraulic properties from close points are expected to be more alike than those far apart, they can be correlated using variograms. Furthermore, these can aim at the estimation of soil properties distribution.

**Examples**

For the porpoise of illustration, the performance of a lateral in different uniform soils is represented in Fig. 12a, and the effect of soil heterogeneity is shown in Fig.12b. The comparison of the performance between SDI and surface laterals is addressed in all the examples.

The uniformity index $CV_q$ is higher in SDI than in the surface drip irrigation in all uniform soils except for the sandy one, where uniformities are alike. For a given $r_0$ and $h_0$, the possible self-regulation due to the interaction between the emitter discharge and soil pressure is observed in low saturated hydraulic conductivity soils (loamy and clay). The larger the cavity radio the smaller the soil effect, and thus, the SDI lateral behaves as a surface lateral. The irrigation uniformity index in non-uniform soils is less than in uniform soils. It slightly reduces as $r_0$ and $h_0$ decrease.

For sandy soils the uniformity is very similar in both laterals; even the uniformity in the SDI lateral is higher for certain values of $r_0$ and $h_0$. In loamy soils, for higher $r_0$ values, the uniformity reduces as emitter flow increases. However, with small $r_0$ this trend is not shown, and similar uniformities are observed between the smaller emitter flows. The larger the cavity the smaller the soil effect, and thus the SDI lateral would behave as a surface lateral. No difference in water application uniformity is observed between surface and buried laterals in loamy soils for values of $r_0 > 0.01$ m. On the contrary, for small $r_0$ the self-regulating effect is predominant. Therefore, this is enhanced by higher emitter flows since they develop higher soil overpressures.

For heterogeneous loamy soils the tendency is similar to the homogeneous soil: irrigation uniformity decreases as emitter discharge increases (Fig. 12b). However in some scenarios, the values of $CV_q$ are higher. The uniformity is similar in all the three discharges for $r_0 > 0.01$; below this value, uniformity rapidly decreases.
Note: Units for $r_0$ and $h_0$ are expressed in m.

Fig. 12. Irrigation uniformity index $CV_q$ as a function of $r_0$ and $h_0$ in different soils for a SDI lateral with non-compensating emitters: (a) uniform soils; (b) non-uniform soils.

Uniformity of water application in all cases reduces as inlet pressure increases. Consequently, it would be advisable to select emitters with small discharge, and to irrigate with inlet pressure not very small (in this case above 10 m).

### 4.1.2 Hydraulic calculation of units

Typical SDI units are composed of a looped network (Fig. 2). Water can move either way from head to downstream lateral and reverse. The hydraulic calculation of laterals can be achieved as it was outlined in section 4.1.1. The inlet pressure $h_0$ at each lateral would be determined as

$$h_{0i} = h_{0i+1} + hf_{Si-i+1} \pm I_{DS} \cdot s_L$$

(11)
where $i$ and $i+1$ are sub-indices for two successive laterals; $hf_{Si-i+1}$ are the head loss in the uniform pipe between laterals $i-i+1$; $I_{S}$ is the submain slope and $s_{L}$ is the lateral spacing. $hf_{Si-i+1}$ may be determined with Eq. [8] considering the flow conveying between the laterals $i$ and $i+1$.

Each lateral inflow can be calculated by adding the flow from all of its emitters. Local head losses at the connection of the lateral with the submain are smaller than those in laterals (Rodriguez-Sinobas et al. 2004), and could be left out in Eq. [8].

Two conditions are met for calculation of looped network. First, the sum of flows conveying along the submain equates the sum of the emitter’s flow throughout the unit. Second, the pressure at every location within the network is the same when calculated from head towards the downstream end of the lateral than reversed. The direction of flow in a loop network is not known. A minimum energy line with minimum pressures divides the flow coming from the lateral head and the one coming from its downstream end. Thus from this line, the network calculation is accomplished as two branched networks: one whose length corresponded to the distance from the lateral inlet up to energy line; and the other whose length corresponded to the distance from the downstream end of the lateral to that line. This program predicts discharges and pressures from both directions. The iterative process stops when minimum pressures are met. If the value for minimum pressure from one way is larger than from the other, the energy line moves towards the least pressure. Likewise, the sum of the flows coming and exiting from the flushing pipe is zero.

The program outputs are: the flows and pressures at the inlet and downstream end of the laterals; the minimum energy line; the distribution of emitter discharges and emitter pressures; and the irrigation uniformity coefficient $CV_q$. Simulations can be performed for irrigation units both laid on the surface and buried in the soil. In the last, emitter discharge is calculated with Eq. [4] and soil water pressure at the emitter outlet is calculated with Eq. (2).

Soil variability may be determined as detailed for laterals but in this case, the variable will be two-dimensional.

**Example**

A looped unit operating at several pressures in a loamy soil is selected for illustration of the performance of a typical SDI unit in Fig.13. For all cases, irrigation uniformity improves with small emitter discharges.

In non-uniform soils, the irrigation uniformity indexes are higher than in uniform soils, but their differences were small. Only the clay soil with the highest discharge displayed a significant difference.

In summary, irrigation uniformity is very good for most of the typical selected scenarios. Nevertheless, for clay soils emitter discharge reduced 14 % and this should be taken into account in the management of the irrigation system. On the other hand, if higher emitter flows would have been selected, the unit would have performed worse.

**4.2 Hydrus 2D/3D**

The program HYDRUS-2D/3D (Simunek et al. 1999) includes computational finite element models for simulating the two- and three-dimensional movement of water, heat, and multiple solutes in variably saturated media. Thus it can simulate the transient infiltration process by numerically solving Richards’ equation.

The program is recommended as a useful tool for research and design of SDI systems. This simulation program may be used for optimal management of SDI systems (Meshkat et al. 2004).

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To simulate water movement in SDI emitters, a two-dimensional axis-symmetric water flow around a spherical surface may be simulated reproducing the hydraulic conditions. Simulations can considered a one-half cross section the soil profile. A sphere with a radius $r_0$ can be placed at a given depth below the soil surface, simulating the emitter and the cavity formed around a subsurface source.

A triangular mesh is automatically generated by the program. Dimensions of the finite-elements grid (triangles) may be refined around the emitter and other key points. Boundary conditions can be selected as follows: absence of flux across central axis and the opposite side; the atmospheric condition on the soil surface and free drainage along the bottom of soil profile. For compensating emitters, a constant flux boundary may be assumed around the

Note: Units for $r_0$ and $h_0$ are expressed in m.

Fig. 13. Irrigation uniformity coefficient $CV_q$ as a function of $r_0$ and $h_0$ in a SDI lateral with non-compensating emitters of different discharges: (a) loamy uniform soil; (b) loamy non-uniform soil.
cavity—it corresponded to the emitter discharge. For non compensating emitters, a variable flux boundary condition, function of the soil-water pressure, could be assumed calculated from the \( x \) and \( k \) coefficients of the emitter discharge equation.

Examples

![Geometry, mesh and boundary conditions.](image1)

**Fig. 14.** Geometry, mesh and boundary conditions.

![Example of water distribution in a sandy soil after 4 h of irrigation (q = 10 L/h).](image2)

**Fig. 15.** Example of water distribution in a sandy soil after 4 h of irrigation (\( q = 10 \) L/h).

5. **Criteria for the design and management of subsurface drip irrigation**

In designing SDI systems variables such as emitter discharge, lateral depth and emitter spacing must be selected. Likewise, the management of these systems includes the selection of the operating pressure and the irrigation time. The inlet pressure in the irrigation unit determines the uniformity of water application whereas the irrigation time is a key factor to meet crop water and nutrient requirements.
5.1 Determination of maximum emitter discharge

Since soil properties may reduce emitter discharge, the maximum emitter flow rate can be selected by a method called ‘soil pits method’ (Battam et al. 2003). A steady water flow is introduced to the soil through a narrow polyethylene tube that is located underneath the soil, during a given time. The depth at which no surfacing occurs is taken as the minimum depth for SDI laterals.

Other method proposed by Gil et al. (2011) is based on the following dimensionless emitter discharge equation:

\[ q^* = k \cdot (\Delta h^*)^x \] \hspace{1cm} (12)

with \( q^* = \frac{q}{h_0} \) and \( \Delta h^* = \frac{(h_0 - \bar{h})}{h_0} \) where \( h_0 \) is the emitter pressure.

Values of pressure-discharge from several emitter compensating and non-compensating models, arranged according eq. [12], show the same trend. Each category follows, approximately, a single line that shows a linear relationship in flow rate variation below 50 % (see Fig.16).

Fig. 16. Variation of \( q^* (q/h_0^*) \) versus \( \Delta h^* [(h_0 - \bar{h})/h_0] \) for different emitter models. (Source: Gil et al. 2011).

From the above graph, a target uniformity for SDI design is selected and then, \( \Delta h^* \) calculated. Considering a typical variation of \( q^* = 10\% \), \( \Delta h^* = 0.79 \) and 0.05 for non-compensating and compensating emitters, respectively. Then, the overpressure generated in the soil \( \bar{h}_s \) can be calculated from Eq. [12] for different \( h_0 \) values. These would correspond to emitter pressures within the lateral to limit the reduction of emitter discharge to 10 %.

However, the performance of pressure compensating emitters differs from the non-compensating. In theory, their flow rate keeps constant within their compensating interval but for other values, these would be affected by soil pressure. Thus, considering an emitter head \( h_0 = 10 \) m and \( \Delta h^* = 0.05 \), \( h_0 - \bar{h}_s = 0.5 \) m. For anti-drain emitters, this value would not be reached since once the pressure gradient is less than 2 m, the emitter would close its discharging orifice.
Once the value $\bar{h}_s$ is known, emitter flow rate could be calculated from its relation with $q$ as the one depicted in Fig. 17. This relation depends upon soil hydraulic properties and it could be determined by numerical models simulating soil water movement. The maximum discharge $q_{\text{max}}$ will be obtained by adding to the assigned value the discharge emitter variation desired (10% in the given example).

![Fig. 17. Relation between $\bar{h}_s$ and $\bar{q}$ for different soils considering a constant spherical radius $r_0$. (Source: Gil et al. 2011).](image)

5.2 Design and management of subsurface drip irrigation

Computer programs developed for the hydraulic characterization and prediction of water distribution in SDI units have been proved as a useful tool for the design and management of SDI systems under specific scenarios. In addition, these programs might be coupled with geostatistical modelling software for the inclusion of spatial distribution of soil variability. Results show that SDI irrigation is suitable for sandy soils and is also suitable for loamy soils under specific conditions. It is advisable to select emitters with small discharge (1 L/h and 2 L/h), and to irrigate with inlet pressures not very small.

The uniformity of water application index $CV_q$ in non-uniform soils is less than in uniform soils (Fig. 13). It is higher in SDI than in the surface drip irrigation in all uniform soils except for the sandy one, where both uniformities are alike.

On the other hand, the wetted bulb dimensions and its water distribution are two main factors determining emitter spacing and lateral depth. Both variables are selected in order to obtain an optimum water distribution within the crop root zone. The depth of wetting bulb coincides with the length of the plant roots.

As an illustration, some guidelines for the project and management of SDI units in a uniform loamy soil are introduced to highlight the applicability of finite element models for simulating water movement in SDI. The example simulates a line source that would correspond to water movement in laterals with small emitter spacing. Thus, the wetted area follows a continuous line with variable width. Two irrigation times and three possible
lateral depths are compared considering an emitter pressure of 16 m and a uniform initial water content of 0.1 m$^3$/m$^3$.

Fig. 18 shows that for this scenario, emitter depths deeper than 10 cm are recommended to prevent soil surface wetting for irrigation times higher than 30 min. Differences observed for 0.2 and 0.3 m depths were negligible.

![Fig. 18. Wetting bulbs of drip and a SDI in uniform loamy soil for an emitter pressure of 16 m and initial soil water content $\theta_0 = 0.1$.](image)

Wetting bulbs could be simulated for different scenarios by numerical methods such as Hydrus-2D. For each soil, selection of proper design variables (emitter spacing or lateral depth) and/or operation variables (inlet head and irrigation time) could be guided by figures, as those shown above, or by graphs showing wetting bulb dimensions for different conditions.

6. Perspectives for subsurface drip irrigation

Irrigation will be one key factor to sustain food supply for the world increasing population. The technical FAO study "World agriculture: towards 2015/2030" (FAO 2002) highlights that production of staple crops must follow the same increasing trend than in the last decades. Therefore, their productivity should rise and, thus irrigation will play an important role but it will have to adjust to the conditions of water scarcity and environmental and ecological sustainability.
On the other hand, many areas in the world, as their economy develops, the urban activities expand increasing water demands and develop competing uses of limited water resources. Thus, it raises uncertainty whether the volume of water used in irrigated agriculture can be sustained. Within this framework, water conservation policies are developed by policymakers reinforcing the use of new technologies and more efficient irrigation methods. Farmers are encouraged to use irrigation methods that reduce water use and increase yield in order to allow water to flow to other economic sectors.

In consequence, subsurface drip irrigation perspectives are promising. It shows higher capability for minimizing the loss of water by evaporation, runoff, and deep percolation in comparison to other methods. Thus, the irrigation water saved may become available for other uses. It may also lead to increase crop yields since it reduces fluctuations in soil water content and well aerated plan root zone. In addition, treated wastewaters could be used with risk reduction in human and animal health in arid areas with water scarcity. Moreover, it may reduce agrochemical application since agrochemicals are precisely distributed within the active roots zone.

Finally, SDI efficiency, in some scenarios, is better than surface trickle irrigation, and it requires smaller inlet heads. Thus energy savings are also enhanced. Furthermore, SDI may eliminate anaerobic decomposition of plant materials and thus substantially reduce methane gas production.

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8. References

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The book entitled Water Quality, Soil and Managing Irrigation of Crops comprises three sections, specifically: Reuse Water Quality, Soil and Pollution which comprises five technical chapters, Managing Irrigation of Crops with four, and Examples of Irrigation Systems three technical chapters, all presented by the respective authors in their own fields of expertise. This text should be of interest to those who are interested in the safe reuse of water for irrigation purposes in terms of effluent quality and quality of urban drainage basins, as well as to those who are involved with research into the problems of soils in relation to pollution and health, infiltration and effects of irrigation and managing irrigation systems including basin type of irrigation, as well as the subsurface method of irrigation. The many examples are indeed a semblance of real world irrigation practices of general interest to practitioners, more so when the venues of these projects illustrated cover a fair range of climate environments.

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